9040 Excavator Service Manual

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Reprinted

9040 Excavator Service Manual

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Bur 7-46370

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Section

1001

STANDARD TORQUE SPECIFICATIONS FOR 9000 SERIES EXCAVATORS

Bur 7-44790

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TORQUE SPECIFICATIONS - DECIMAL HARDWARE

Use the torques in this chart when special torques are not given. These torques apply to fasteners with both UNC and UNF threads as received from suppliers, dry, or when lubricated with engine oil. Not applicable if special graphites, molydisulfide greases, or other extreme pressure lubricants are used.

Grade 5 Bolts, Nuts, and Studs

Size	Pound-Feet	Newton metres
1/4 in	9-11	12-15
5/16 in	17-21	23-28
3/8 in	35-42	48-57
7/16 in	54-64	73-87
1/2 in	80-96	109-130
9/16 in	110-132	149-179
5/8 in	150-180	203-244
3/4 in	270-324	366-439
7/8 in	400-480	542-651
1.0 in	580-696	787-944
1-1/8 in	800-880	1085-1193
1-1/4 in	1120-1240	1519-1681
1-3/8 in	1460-1680	1980-2278
1-1/2 in	1940-2200	2631-2983

Grade 8 Bolts, Nuts, and Studs

Size	Pound-Feet	Newton metres
1/4 in	12-15	16-20
5/16 in	24-29	33-39
3/8 in	45-54	61-73
7/16 in	70-84	95-114
1/2 in	110-132	149-179
9/16 in	160-192	217-260
5/8 in	220-264	298-358
3/4 in	380-456	515-618
7/8 in	600-720	814-976
1.0 in	900-1080	1220-1465
1-1/8 in	1280-1440	1736-1953
1-1/4 in	1820-2000	2468-2712
1-3/8 in	2380-2720	3227-3688
1-1/2 in	3160-3560	4285-4827

NOTE: *Use thick nuts with Grade 8 bolts.*

TORQUE SPECIFICATIONS - METRIC HARDWARE

Use the following torques when specifications are not given.

These values apply to fasteners with coarse threads as received from supplier, plated or unplated, or when lubricated with engine oil. These values do not apply if graphite or molydisulfide grease or oil is used.

Grade 8.8 Bolts, Nuts, and Studs

Size	Pound-Feet	Newton metres
M6	6-7	8-9
M8	14-17	20-23
M10	29-34	39-46
M12	50-59	68-80
M16	128-149	173-202
M20	249-291	337-393
M22	342-399	464-541
M24	431-503	584-681
M27	637-743	864-1008
M30	863-1007	1170-1365
M33	1180-1377	1600-1867
M36	1977-2307	2680-3127
M42	2434-2840	3300-3850
M45	3054-3563	4140-4830
M48	3658-4268	4960-5787
M52	4757-5549	6450-7525
M56	5908-6893	8010-9345
M64	8925-10413	12100-14117

Grade 10.9 Bolts, Nuts, and Studs

Size	Pound-Feet	Newton metres
M6	8-10	11-13
M8	20-24	28-32
M10	41-47	55-64
M12	71-83	96-112
M16	178-208	242-282
M20	350-408	475-554
M22	481-561	652-761
M24	606-707	821-958
M27	900-1050	1220-1423
M30	1217-1420	1650-1925
M33	1667-1945	2260-2637
M36	2124-2478	2880-3360
M39	2773-3235	3760-4387
M42	3422-3992	4640-5413
M45	4293-5009	5820-6790
M48	5141-5998	6970-8132
M52	6690-7805	9070-10582
M56	8334-9723	11300-13183
M64	12612-14714	17100-19950

Grade 12.9 Bolts, Nuts, and Studs

Usually the torque values specified for grade 10.9 fasteners can be used satisfactorily on grade 12.9 fasteners.

TORQUE SPECIFICATIONS - STEEL HYDRAULIC FITTINGS

Tube OD Hose ID	Thread Size	Pound-Feet	Newton metres
37 Degree Flare Fittings			
1/4 in 6.4 mm	7/16-20	6-12	8-16
5/16 in 7.9 mm	1/2-20	8-16	11-22
3/8 in 9.5 mm	9/16-18	10-25	14-34
1/2 in 12.7 mm	3/4-16	15-42	20-57
5/8 in 15.9 mm	7/8-14	25-58	34-79
3/4 in 19.0 mm	1-1/16-12	40-80	54-108
7/8 in 22.2 mm	1-3/16-12	60-100	81-135
1.0 in 25.4 mm	1-5/16-12	75-117	102-158
1-1/4 in 31.8 mm	1-5/8-12	125-165	169-223
1-1/2 in 38.1 mm	1-7/8-12	210-250	285-338

Tube OD Hose ID	Thread Size	Pound-Feet	Newton metres
Straight Threads with O-ring			
1/4 in 6.4 mm	7/16-20	12-19	16-26
5/16 in 7.9 mm	1/2-20	16-25	22-34
3/8 in 9.5 mm	9/16-18	25-40	34-54
1/2 in 12.7 mm	3/4-16	42-67	57-91
5/8 in 15.9 mm	7/8-14	58-92	79-124
3/4 in 19.0 mm	1-1/16-12	80-128	108-174
7/8 in 22.2 mm	1-3/16-12	100-160	136-216
1.0 in 25.4 mm	1-5/16-12	117-187	159-253
1-1/4 in 31.8 mm	1-5/8-12	165-264	224-357
1-1/2 in 38.1 mm	1-7/8-12	250-400	339-542

Split Flange Mounting Bolts*		
Size	Pound-Feet	Newton metres
5/16-18	15-20	20-27
3/8-16	20-25	27-34
7/16-14	35-45	47-61
1/2-13	55-65	74-88
5/8-11	140-150	190-203

*NOTE: *Use standard metric hardware torque for metric split flange mounting bolts.*

TORQUE SPECIFICATIONS - O-RING FACE SEAL FITTINGS

Nom. SAE Dash Size	Tube OD	Thread Size	Pound-Feet	Newton metres	Thread Size	Pound-Feet	Newton metres
		O-ring Face Seal End			O-ring Boss End Fitting or Lock Nut		
-4	1/4 in 6.4 mm	9/16-18	10-12	14-16	7/16-20	17-20	23-27
-6	3/8 in 9.5 mm	11/16-16	18-20	24-27	9/16-18	25-30	34-41
-8	1/2 in 12.7 mm	13/16-16	32-40	43-54	3/4-16	45-50	61-68
-10	5/8 in 15.9 mm	1-14	46-56	62-76	7/8-14	60-65	81-88
-12	3/4 in 19.0 mm	1-3/16-12	65-80	90-110	1-1/16-12	85-90	115-122
-14	7/8 in 22.2 mm	1-3/16-12	65-80	90-110	1-3/16-12	95-100	129-136
-16	1.0 in 25.4 mm	1-7/16-12	92-105	125-140	1-5/16-12	115-125	156-169
-20	1-1/4 in 31.8 mm	1-11/16-12	125-140	170-190	1-5/8-12	150-160	203-217
-24	1-1/2 in 38.1 mm	2-12	150-180	200-254	1-7/8-12	190-200	258-271

Section 1002

FLUIDS AND LUBRICANTS

Bur 7-46170

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NOTE: The J I Case Company reserves the right to make improvements in design or changes in specifications at any time without incurring any obligation to install them on units previously sold.

CAPACITIES AND LUBRICANT SPECIFICATIONS

Fuel Tank
- Capacity ..... 74 U.S. gallons (280 litres)
- Type of fuel ..... See Diesel Fuel on page 6

Engine Oil Capacity
- Capacity with filter change ..... 21.2 U.S. quartss (20 litres)
- Type of Lubricant ..... Case IH Engine Oil, see Engine Lubrication on page 5

Engine Cooling System
- Capacity ..... 6.8 U.S. gallons (25.8 litres)
- Type of coolant ..... Use a mixture of 55% ethylene glycol and 45% water. If lowest ambient temperature will be below -34˚F (1.11˚C) adjust the mixture.

Hydraulic Reservoir
- Tank capacity ..... 43 U.S. gallons (163 litres)
- System capacity ..... 92.5 U.S. gallons (350 litres)
- Type of fluid ..... See Hydraulic Oil Chart on page 4

Swing Gearbox
- Capacity ..... 2.9 U.S. gallons (11 litres)
- Type of lubricant ..... Case IH 135H EP Gear Lube

Swing Ring Gear
- Capacity ..... 48.5 pounds (22 kg)
- Type of lubricant ..... Case No. 2 Lithium Grease

Turntable Bearing
- Capacity ..... As required
- Type of lubricant ..... Case No. 2 Lithium Grease

Final Drives
- Capacity ..... 3.6 U.S. quarts (3.4 litres)
- Type of lubricant ..... Case IH 135H EP Gear Lube

Track Roller
- Capacity ..... 7.5 ounces (230 cc)
- Type of lubricant ..... Shell Rimula Oil No. 30 or equivalent to API Class CD, SAE 30

Carrier Roller
- Capacity ..... 3.6 ounces (110 cc)
- Type of lubricant ..... Shell Rimula Oil No. 30 or equivalent to API Class CD, SAE 30

Idler Wheel
- Capacity ..... 8.2 ounces (250 cc)
- Type of lubricant ..... Shell Rimula Oil No. 30 or equivalent to API Class CD, SAE 30

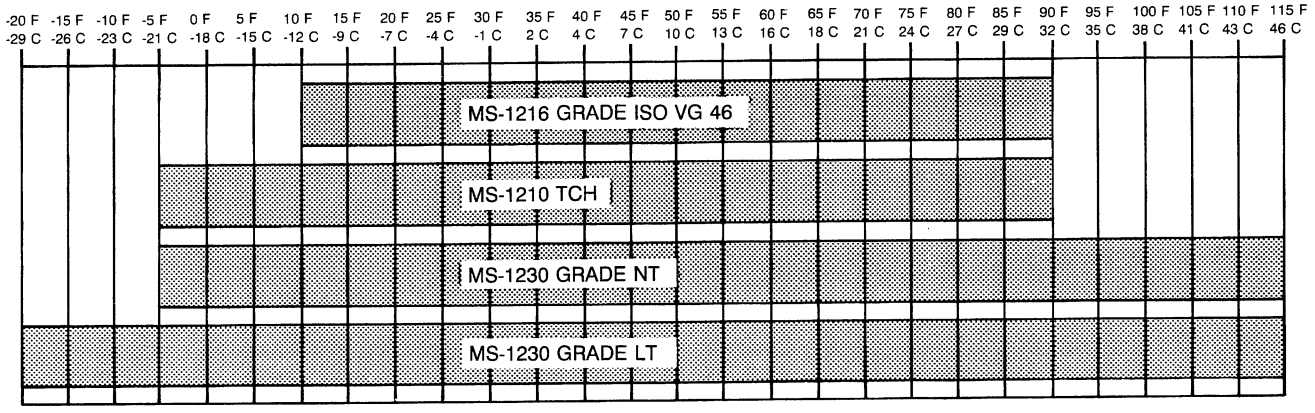
Track Adjustment Cylinder
- Capacity ..... As required
- Type of lubricant ..... Case No. 2 Lithium Grease

Grease Fitting
- Type of lubricant ..... Case No. 2 Lithium Grease

Batteries
- Capacity ..... As required
- Type of lubricant ..... Use drinking or distilled water

HYDRAULIC OIL CHART

Use only hydraulic oils meeting Case specifications of equivalent AW (anti-wear) hydraulic oils.



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NOTE: *Case specification MS-1210 TCH Fluid is used in place of ISO VG 32 (-5° to +65°F) and ISO VG 46 (+10° to +90°F).*

Case specifications MS-1230 Grade NT or Grade LT is used in place of ISO VG 32 (-5° to +65°F), ISO VG 46 (+10° to +90°F), ISO VG 100 (+30° to 115°F), and MS-1210 TCH.

ENGINE LUBRICATION

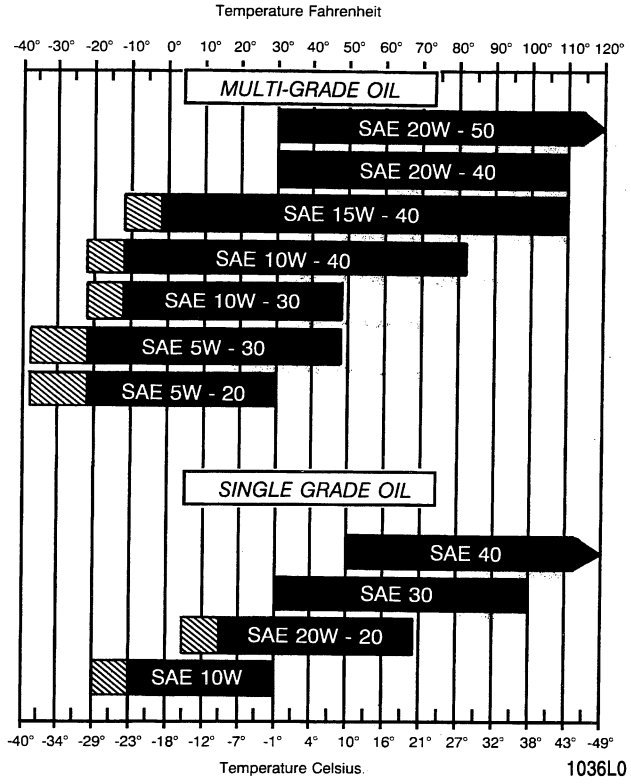
Engine Oil Selection

Case No. 1 Engine Oil is recommended for use in your Case Engine. Case Engine Oil will lubricate your engine correctly under all operating conditions.

If Case No. 1 Multi-Viscosity or Single Grade Engine Oil is not available, use only oil meeting API engine oil service category CE.

NOTE: *Do not put Performance Additives or other oil additive products in the engine crankcase. The oil change intervals given in this manual are according to tests with Case lubricants.*

Oil Viscosity/Temperature Ranges



NOTE: *Use of an engine oil pan heater or an engine coolant heater is required when operating temperatures are in the crosshatched area.*

DIESEL FUEL

Use No. 2 diesel fuel in the engine of this machine. The use of other fuels can cause the loss of engine power and high fuel consumption.

In very cold temperatures, a mixture of No. 1 and No. 2 diesel fuels is temporarily permitted. See the following Note.

NOTE: *See your fuel dealer for winter fuel requirements in your area. If the temperature of the fuel lowers below the cloud point (wax appearance point), wax crystals in the fuel will cause the engine to lose power or not start.*

The diesel fuel in this machine must meet the specifications in the chart below or Specification D975-81 of the American Society for Testing and Materials.

Fuel Storage

If you keep fuel in storage for a period of time, you can get foreign material or water in the fuel storage tank. Many engine problems are caused by water in the fuel.

Keep the fuel storage tank outside and keep the fuel as cool as possible. Remove water from the storage container at regular periods of time.

Fill the fuel tank at the end of the daily operating period to prevent condensation in the fuel tank.

Specifications for Acceptable No. 2 Diesel Fuel

API gravity, minimum	34
Flash point, minimum	140°F (60°C)
Cloud point (wax appearance point), maximum	-5°F (-20°C) See Note above
Pour point, maximum	-15°F (-26°C) See Note above
Distillation temperature, 90% point	540 to 640°F (282 to 338°C)
Viscosity, at 100°F (38°C)	
Centistokes	2.0 to 4.3
Saybolt Seconds Universal	32 to 40
Cetane number, minimum	43 (45 to 55 for winter or high altitudes)
Water and sediment, by volume, maximum	0.05 of 1%
Sulfur, by weight, maximum	0.50 of 1%
Copper strip corrosion, maximum	No. 2
Ash, by weight, maximum	0.01 of 1%

Engine fuel is flammable and can cause a fire or an explosion. Do not fill the fuel tank or service the fuel system near an open flame, welding, burning cigars, cigarettes, etc.

SECTION INDEX - ENGINES

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Section

2001

ENGINE REMOVAL AND INSTALLATION

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NOTE: The J I Case Company reserves the right to make improvements in design or changes in specifications at any time without incurring any obligation to install them on units previously sold.

SPECIFICATIONS

Cooling system capacity ..... 6.8 U.S. gallons (25.8 litres)

Special torques

Bolts that hold the engine mounts to the frame ..... 137 to 159 pound-feet (186 to 215 Nm)

Cap screws that hold the rear engine mounts to the engine ..... 80 to 93 pound-feet (108 to 126 Nm)

Cap screws that hold the front engine mounts to the engine ..... 48 to 56 pound-feet (65 to 76 Nm)

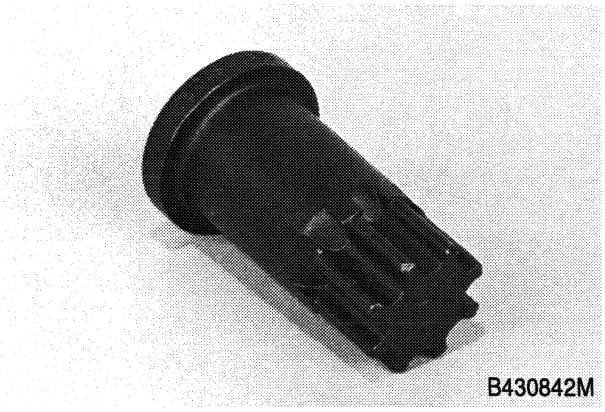
Cap screws that hold the fan and the spacer to the engine ..... 38 to 45 pound-feet (51 to 61 Nm)

Cap screws that hold the hydraulic pump to the flywheel housing
(apply Loctite 262 on the threads in the holes in the flywheel housing) ..... 48 to 56 pound-feet (65 to 76 Nm)

Weight of the hydraulic pump ..... 300 pounds (136 kg)

Weight of the engine ..... 1402 pounds (636 kg)

SPECIAL TOOLS

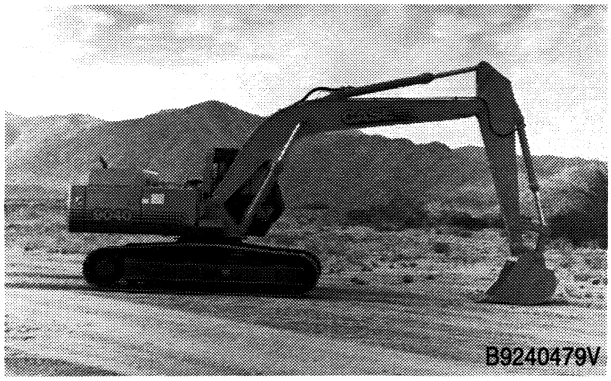


CAS-1690 Tool used to rotate the flywheel.

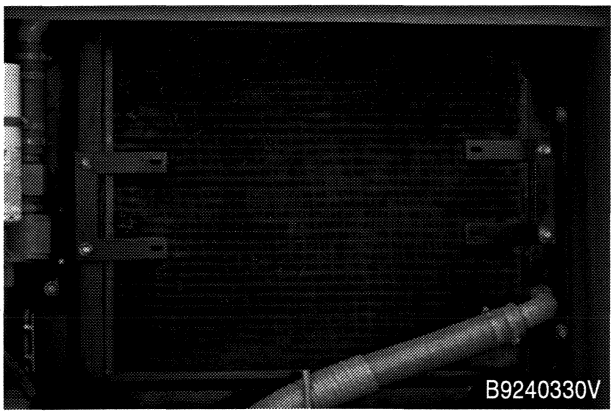
ENGINE

Removal

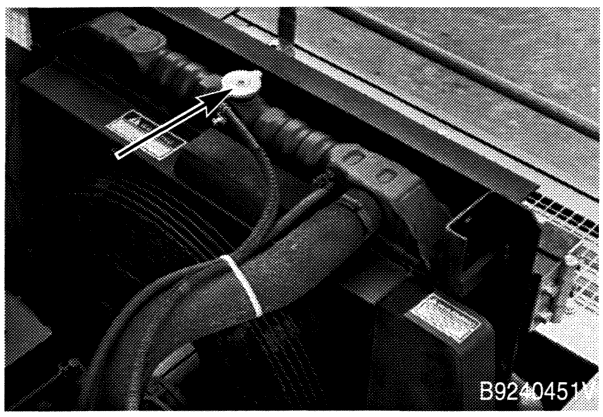
1. Park the machine on a hard level surface. Lower the tool to the floor and stop the engine.



2. Open the access doors over the engine and on each side of the engine compartment. Remove the access covers from under the engine and the radiator.



3. Make sure that the engine is cool and remove the radiator cap. Open the drain valve and drain the cooling system. The cooling system holds 6.8 U.S. gallons (25.8 litres) of coolant.



4. Raise the access cover for the batteries and disconnect the ground cable.

1. Ground Cable

5. Remove the muffler and the mounting bracket for the muffler.

6. Disconnect the hose for the air cleaner from the turbocharger (1).

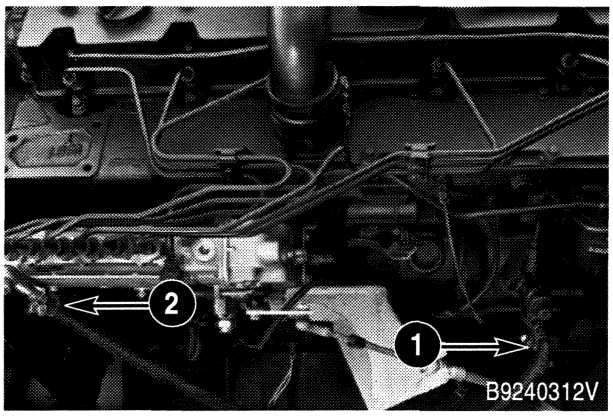
7. Disconnect the top (3) and bottom (4) radiator hoses from the radiator.

8. Disconnect the hose (2) for the coolant reservoir from the radiator.

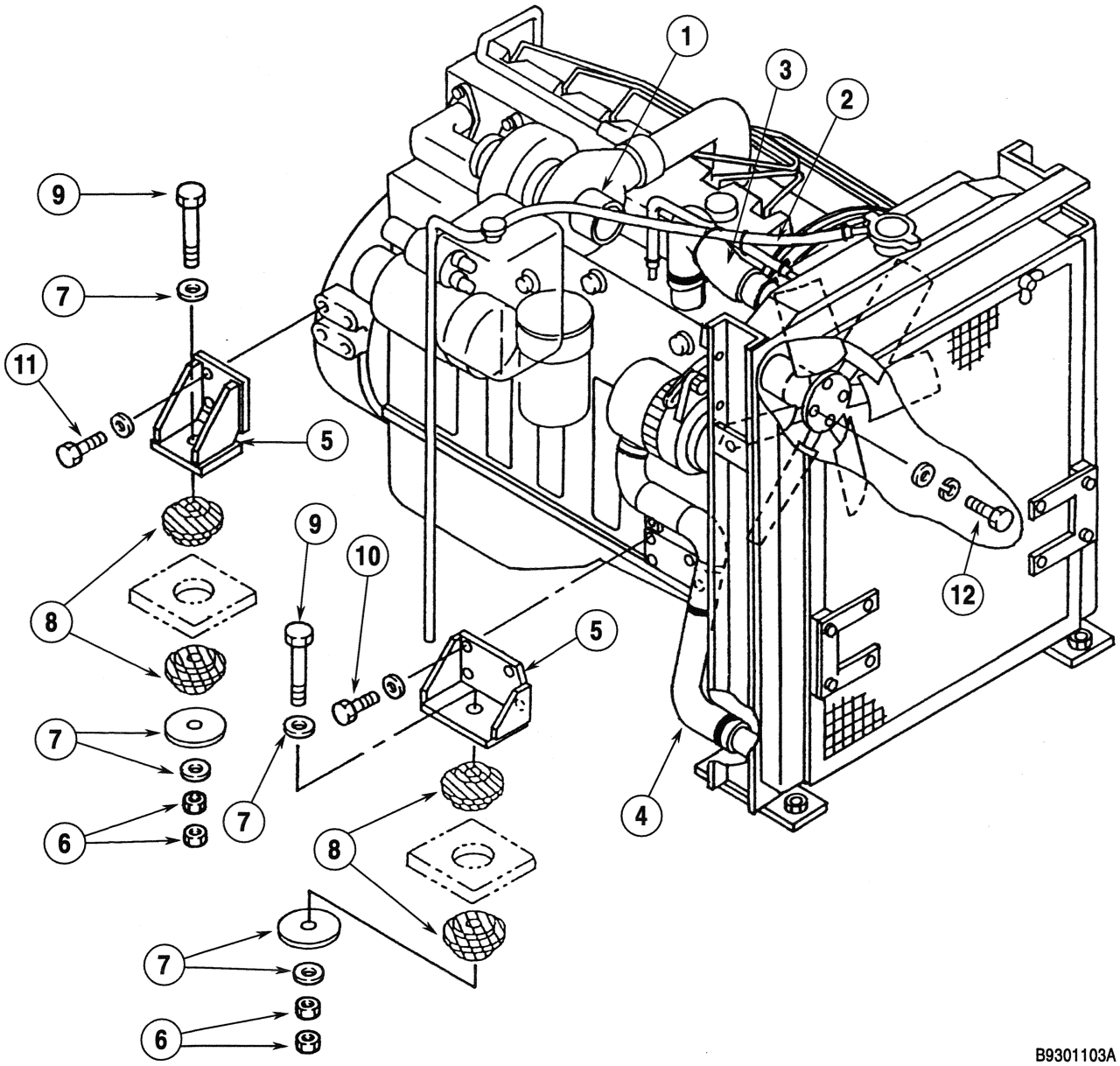
9. Remove the fan guard and the fan shroud from the radiator.

10. Remove the cap screws (12) and hardware that hold the fan and the spacer to the engine.

11. Disconnect the fuel supply hose and the fuel return hose. Install a plug in each hose.



1. Supply Hose *2. Return Hose*



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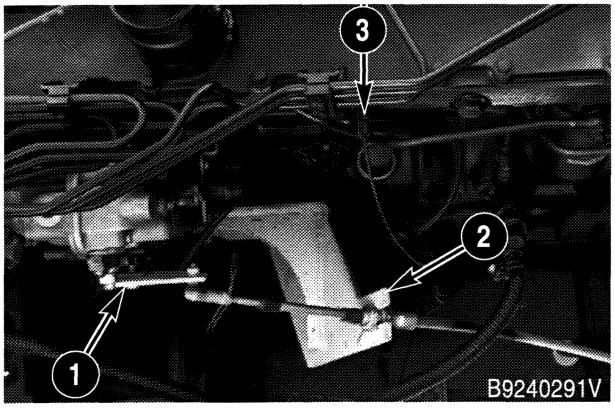
1. *Disconnect Hose for Air Cleaner Here*
2. *Hose for the Coolant Reservoir*
3. *Top Radiator Hose*
4. *Bottom Radiator Hose*
5. *Engine Mounting Bracket*
6. *Self-Locking Nut*
7. *Washer*
8. *Insulator*
9. *Tighten to 137 to 159 pound-feet (186 to 215 Nm)*
10. *Tighten to 48 to 56 pound-feet (65 to 76 Nm)*
11. *Tighten to 80 to 93 pound-feet (108 to 126 Nm)*
12. *Tighten to 38 to 45 pound-feet (51 to 61 Nm)*

12. Disconnect the throttle cable from the arm on the fuel injection pump and the bracket on the engine. Put the throttle cable out of the way. If the machine is equipped with either injection, disconnect the tube from the fitting.



1. Arm *2. Bracket* *3. Fitting*

13. Put identification tags on the wiring harness, wires and cables connected to the engine for correct assembly. Disconnect the wiring harness, wires and cables from the engine.

14. Disconnect the hoses for the heater from the engine. Install a plug in each hose.

15. Disconnect the ground strap from the engine.

16. Connect acceptable lifting equipment to the lifting eyes on the engine. The weight of the engine is 1402 pounds (636 kg).

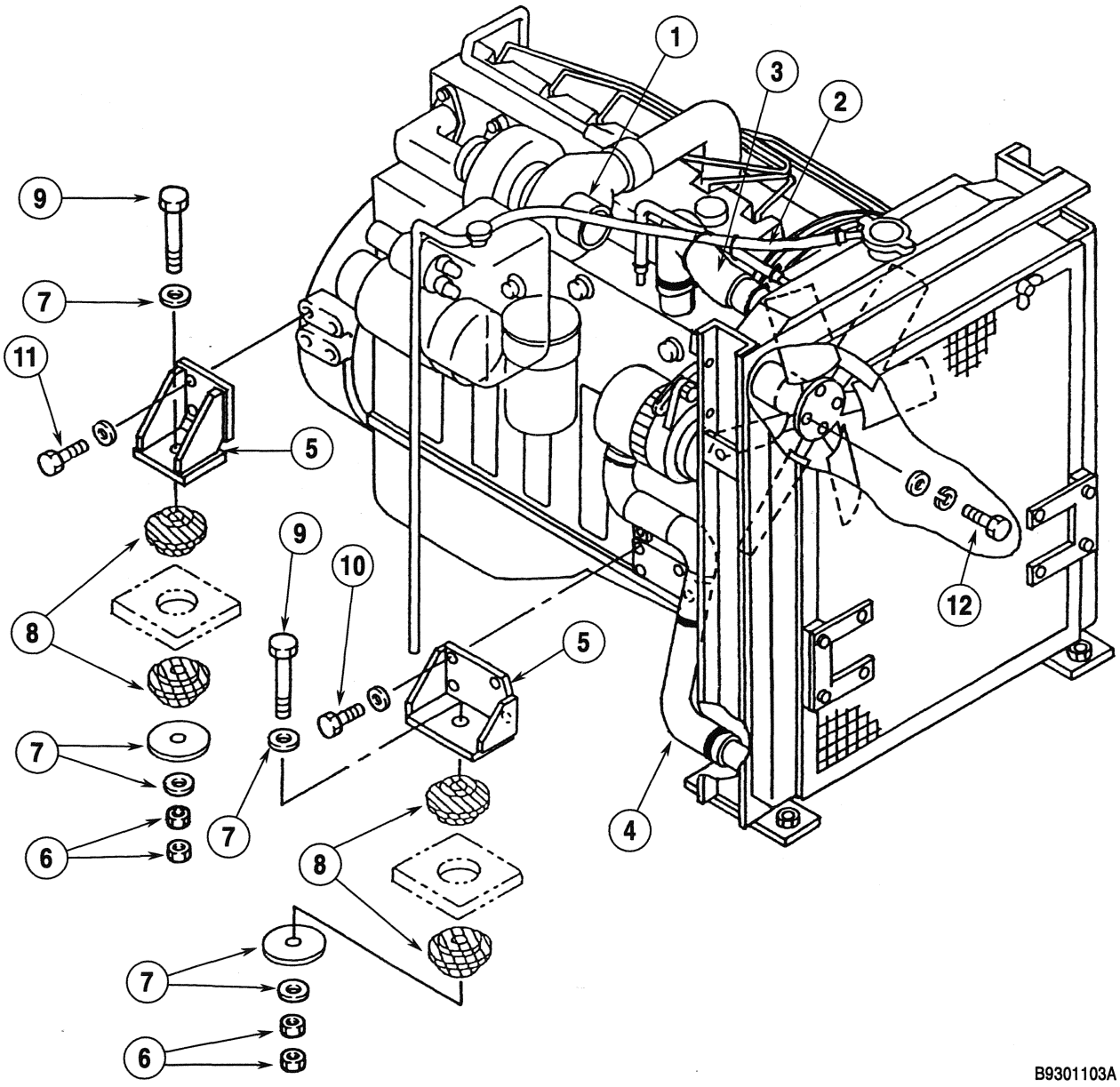
17. Connect a lifting sling to the hydraulic pump. The weight of the hydraulic pump is 300 pounds (136 kg). Remove the cap screws and hardened washers that hold the hydraulic pump to the flywheel housing

18. Separate the hydraulic pump from the flywheel housing.

19. Remove the self-locking nuts (6), washers (7), insulators (8), and bolts (9) that hold the engine mounting brackets (5) to the frame.

20. Make sure that all hoses, tubes, cables, wires, and wiring harnesses are out of the way.

21. Lift the engine and remove the engine from the machine.



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1. *Disconnect Hose for Air Cleaner Here*
2. *Hose for the Coolant Reservoir*
3. *Top Radiator Hose*
4. *Bottom Radiator Hose*
5. *Engine Mounting Bracket*
6. *Self-Locking Nut*
7. *Washer*
8. *Insulator*
9. *Tighten to 137 to 159 pound-feet (186 to 215 Nm)*
10. *Tighten to 48 to 56 pound-feet (65 to 76 Nm)*
11. *Tighten to 80 to 93 pound-feet (108 to 126 Nm)*
12. *Tighten to 38 to 45 pound-feet (51 to 61 Nm)*

Installation

Installation is the reverse sequence of removal.

1. Check the condition of the insulators for the engine mounts. If the insulators are damaged, install new insulators.

2. Use the CAS-1690 tool to rotate the flywheel and align the pins in the flywheel with the holes in the coupling on the drive shaft of the hydraulic pump. See Section 8002.

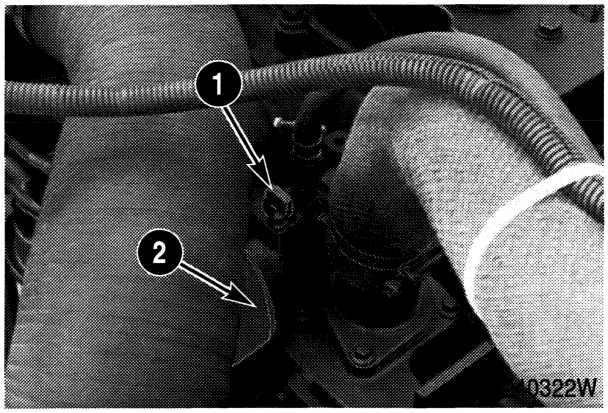
3. Tighten the bolts that hold the engine mounting brackets to the frame to the torque specifications shown on page 3.

4. Tighten the cap screws that hold the hydraulic pump to the flywheel housing to the torque specifications shown on page 3. Loctite 262 must be applied on the threads in the holes in the flywheel housing.

5. Tighten the cap screws that hold the fan and the spacer to the engine to the torque specifications shown on page 3.

6. Do the following procedure to replace the coolant filter for the cooling system.

   A. Turn the shutoff valve for the coolant filter 1/4 turn to the OFF position.



1. OFF Position *2. Coolant Filter*

   B. Cover the alternator with a plastic bag to keep coolant out of the alternator.

   C. Use a strap wrench and turn the coolant filter counterclockwise. Remove and discard the coolant filter.

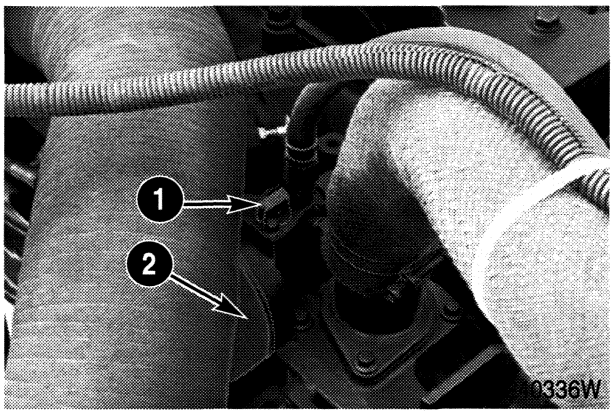
   D. Use a clean cloth and wipe the mounting area for the coolant filter on the filter head.

   E. Apply clean grease or oil on the gasket of the new coolant filter.

NOTE: *DO NOT use a strap wrench to install the new coolant filter.*

   F. Install the new coolant filter and turn the coolant filter clockwise until the gasket just contacts the filter head. Continue to tighten the coolant filter 1/2 to 3/4 turn by hand.

   G. Turn the shutoff valve for the coolant filter to the ON position.

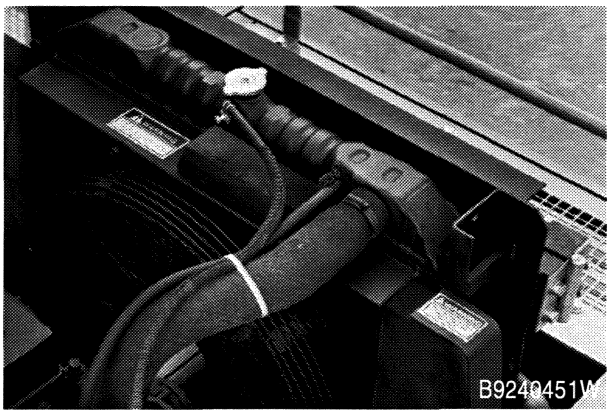


1. ON Position *2. Coolant Filter*

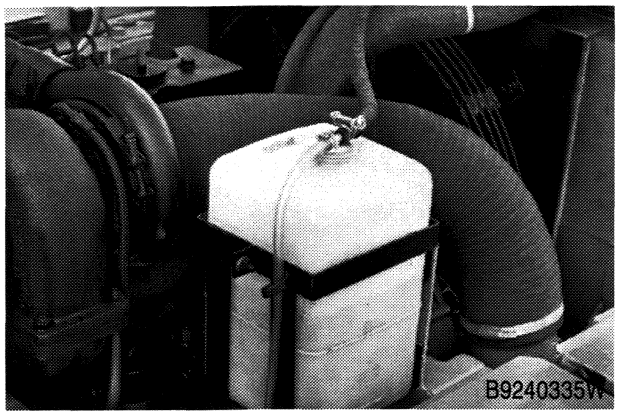
7. Do the following procedure to bleed the air from the cooling system.

   A. Close the drain valve on the radiator. Fill the radiator with coolant and fill the coolant reservoir to the fill neck. If new coolant is being installed, the coolant must be 55% ethylene glycol and 45% water.

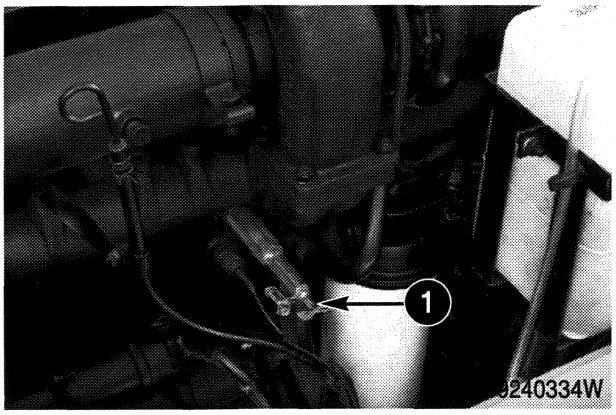
   B. Install and tighten the radiator cap.



C. Install and tighten the cap for the coolant reservoir.



D. Close the shutoff valve for the heater.



1. Shutoff Valve

E. Start and run the engine at low idle for one minute.

F. Stop the engine. Fill the radiator with coolant again and fill the coolant reservoir again.

G. Cover the outside of the radiator core (the side away from the fan) with cardboard.

H. Start and run the engine at high idle. Look at the water temperature gauge. When the water temperature gauge indicates normal operating temperature (4th or 5th amber bar illuminated), open the shutoff valve for the heater.

I. Continue to run the engine until the last amber bar illuminates, then remove the cardboard from the radiator.

J. Reduce the engine speed to low idle. Continue to run the engine at low idle for 30 seconds.

K. Stop the engine and let the coolant cool.

L. When the radiator feels COLD, remove the radiator cap and the cap for the coolant reservoir.Fill the radiator with coolant. Install and tighten the radiator cap.

M. Fill the coolant reservoir with coolant to the FULL mark. Install the cap for the coolant reservoir.

2002

Section

2002

RADIATOR REMOVAL AND INSTALLATION

Bur 7-46460

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NOTE: The J I Case Company reserves the right to make improvements in design or changes in specifications at any time without incurring any obligation to install them on units previously sold.

SPECIFICATIONS

Cooling System capacity ..... 6.8 U.S. gallons (25.8 litres)

Special torques

Cap screws that hold the fan and spacer to the engine ..... 38 to 45 pound-feet (51 to 61 Nm)

Weight of the radiator ..... 295 pounds (134 kg)